

PROBATE INVENTORY

Don A. McCullough
Attorney at Law

THE FOLLOWING INFORMATION IS REQUIRED TO PREPARE AN INVENTORY FOR A PROBATE ESTATE IN COLORADO

Real Estate (Address)	Type of Property (Home, Rental, Land, etc.)	Estimated Value (what you could sell it for in its current condition)
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Stocks, Bonds, Mutual Funds Securities and Investment Accounts	Number of Shares or Account Number	Value
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Mortgages, Notes and Cash (Mortgages and notes payable to the Decedent, cash on hand, checking and savings accounts and certificates of deposit.)	Type of Account	Account Number (last 4-digits only)	Balance
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Life Insurance (Include only those items payable to the estate.)	Type of Policy	Face Amount of Policy	Cash Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

**Pensions, Profit Sharing Plans,
Annuities and Retirement Funds**

(Include only those items payable to the estate.)

Type of Plan

(401(k), IRA, 457, PERA,
Military, etc.)

Account Number

(last 4-digits only,
if applicable)

Value

_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Motor and Recreation Vehicles

(Including motorcycles, ATV's, boats, etc.)

Year

Make and Model

Estimated Value

(what you could sell it for in its current
condition)

_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Life Insurance

(Include only those items payable to the estate.)

Type of Policy

Face Amount of Policy

Cash Value

_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Other Assets

Estimated Value

(what you could sell it for in its current
condition)

_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Description of Liability/Debt

**Name of Financial
Institution**

Account Number

(last 4-digits only)

Balance

_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____